

Consent from Registrar to the Issue

Date: July 25, 2025

To,
The Board of Directors
Davangere Sugar Company Limited
73/1, post box number 312,
Shamanur Road, Davangere. – 577 004,
Karnataka, India

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 1 each (the “Equity Shares”) of Davangere Sugar Company Limited (the “Company” and such offering, the “Issue”).

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as ‘Registrar to the Issue’ in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited (the “Stock Exchange”) and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

The following details with respect to us may be disclosed:

Name: INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED
Address: No.30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore - 560003
Telephone: (080) 23460815 to 818
Fax: (080) 23460819
Email: irg@integratedindia.in
Website: www.integratedregistry.in
Investor Grievance Email: irg@integratedindia.in
Contact Person: S GIRIDHAR/HARISH K
SEBI Registration Number: INR000000544
Logo:



We confirm that we are registered with SEBI as a Category I Registrar's and Transfer Agents and as on date our registration is valid. We also confirm that, as on the date of this letter, we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the Draft Letter of Offer and the Letter of Offer, we confirm that we and our associates do not hold any Equity Shares of the Company.

In accordance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we confirm that we shall ensure that the Basis of Allotment is finalised in a fair and proper manner as may be prescribed by SEBI.

For Integrated Registry Management
Services Private Limited

Integrated Registry Management Services Pvt. Ltd.

CIN: U74900TN2015PTC101466 GSTIN: 29AADCI8659M1ZP

30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore - 560 003.

Phone No.: 23460815 to 818 Fax No.: 080-23460819 Website: www.integratedindia.in

Email: bglsta@integratedindia.in / irg@integratedindia.in

Regd. Office : 2nd Floor, “Kences Towers”, No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai - 600 017



We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchange for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange of the Equity Shares offered in this Issue.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchange and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer of the Company.

Yours faithfully,

For and on behalf of Integrated Registry Management Services Private Limited

For Integrated Registry Management
Services Private Limited


S Vijayagopal
Whole Time Director

Encl: as above

Cc to:

Legal Counsel to the Rights Issue
Khaitan & Khaitan
A-32 Kailash Colony,
New Delhi – 110045

Integrated Registry Management Services Pvt. Ltd.

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Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Category I Registrar's and Transfer Agents is true and correct:

Registration Number	INR000000544
Date of registration/ Renewal of registration	17/02/2017
Date of expiry of registration	PERMANENT
If applied for renewal, date of application	NA
Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
Any enquiry/ investigation being conducted by SEBI	NO
Details of any penalty imposed by SEBI	NA
Period up to which registration/ renewal fees has been paid	NA

For Integrated Registry Management
Services Private Limited

Whole Time Director

Integrated Registry Management Services Pvt. Ltd.

CIN: U74900TN2015PTC101466 GSTIN: 29AADC18659M1ZP

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