

Date: 25.07.2025

To,
The Board of Directors
Davangere Sugar Company Limited
73/1, Post Box no.312, Shamanur Road,
Davangere, Karnataka, India, 577004

Sub: Proposed Rights Issue of Equity Shares of face value of Rs. 1 each (the "Equity Shares") of Davangere Sugar Company Limited (the "Company") on a Rights basis to the existing equity shareholder of the company (the "Issue")

Dear Sir/Madam,

I, **Vinita Dilip Modak**, (DIN: 10763274), Director on the Board of Directors of the Company, hereby give my consent to my name being included as a Non - Executive Independent Director of the Company and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in the Draft Letter of Offer and Letter of Offer together with any other documents issued by the Company in relation to the Issue, (the "**Issue Documents**") that the Company intends to file with BSE Limited and the National Stock Exchange of India Limited ("**Stock Exchanges**"), and in any other document in respect of the Issue.

I confirm that I will immediately inform you and the Legal Advisor of any changes to the above in writing until listing of the Equity Shares on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until listing of the Equity Shares on the Stock Exchanges.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I hereby consent to this consent letter being disclosed by the Legal Counsel, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from the date of filing of the Letter of Offer until the listing of the Equity Share on the Stock Exchanges.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Issue Documents.

I agree to keep the information regarding the Issue strictly confidential.

Sincerely,



Vinita Dilip Modak

DIN: 10763274

Non - Executive -Independent Director

Date: 25.07.2025

Copy to:

Legal Advisor to the Issue

Khaitan & Khaitan

Solicitors & Advocates

A-38, Kailash Colony

New Delhi – 110048, India