

**DAVANGERE SUGAR
COMPANY LIMITED**

CIN: L37100KA1970PLC001949



August 12, 2025

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| BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400 001 Company Code No.: 543267 | National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: DAVANGERE |
|--|---|

Dear Sir/Madam,

Sub: Newspaper Publication of advertisement regarding Rights issue of the Company

This is in continuation to our announcement dated August 11, 2025 and in furtherance to the meetings of the Board of Directors ("Board") of Davangere Sugar Company Limited ("Company") held on July 25, 2025 and the Rights issue Committee meetings held on July 31, 2025 and August 04, 2025, approving the offer and issue of equity shares of the Company by way of a rights issue to eligible shareholders of the Company as on the record date i.e., August 06, 2025, for an aggregate amount not exceeding INR 14,921.80 lakhs, in accordance with the SEBI ICDR Regulations, as amended and other applicable laws including circulars issued by SEBI from time to time. ("Issue").

Please find enclosed extract of the newspaper publication of the advertisement which was published today i.e. Tuesday, August 12, 2025, in compliance with Regulation 84(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement (Regulations) 2018, as per details mentioned below:

1. Prajavani (Kannada) – Regional language daily newspaper with wide circulation at the place where the Registered Office of the Company is situated

This intimation is also being uploaded on the Company's website at: <http://www.davangeresugar.com>

Please take the above information on record and acknowledge the receipt of the same.

Thanking You,

Yours Sincerely
For DAVANGERE SUGAR COMPANY LIMITED

Uma Singh
Company Secretary and Compliance Officer

Factory & Admin Office: Kukkuwada – 577 525. Davangere Taluk & District. Karnataka State. INDIA

Phone PBX : 08192 201623,24,25,26,28,29 Accounts Direct : 08192-201789 Fax No: 08192 201627
email : davangeresugars@gmail.com, accounts@davangeresugars@gmail.com, material.dscl@gmail.com
Website : www.davangeresugars.com

Regd. Office

: 73/1,P.B.No. 312, Shamanuru Road, Davangere – 577 004. Karnataka State. INDIA

Corporate Office

: No. 19, Shivashankar Plaza, 3rd Floor, Richmond Circle, Lalbagh Road, Bangalore – 560 027, Karnataka State. INDIA
Phone : 080-22272183 Fax : 080-22222779



ಜನ ದಸಿ

ಕನ್ನಡ ದಿನಪತ್ರಿಕೆ

₹ 5

PRAJA VAHINI Kannada Daily, Bangalore

ಬೆಂಗಳೂರು, ಬೆಂಗಳೂರು ಗ್ರಾಮಾಂತರ, ಇಕ್ಕಳಾಷ್ಟುರ, ಕೋಲಾರ, ಮಂಡ್ಯಾ, ರಾಮನಗರ, ತಮಕೂರು, ಚಾಮರಾಜನಗರ, ಉತ್ತರ ಕನಕಟಕ, ಕಲುಬಾಗಿ, ಯಾದಗಿರಿ, ಬೀದರ್, ರಾಯಚೂರು

● ಅರ್ಥಾತ್: ಕೆಲವರು ಕೆಲವನ್ / ೧೦೦೦/೮೨೯೫ ● RNI: KARKAN/2001/8395 ● ಮಂಗಳವಾರ 12 ಅಗಸ್ಟ್ 2025 ● Tuesday 12 August 2025 ● ಪುಟಗಳು-8 ● Pages-8 ● ಸಂಪುಟ-23 ● Volume: 23 ● ಸಂಚಿಕೆ-249 ● Issue: 249

ಗವಿಂದ್ರಪನಾಯಕ ಕೌಲೆ ಪ್ರಕರಣ: ಎನ್‌ಎಎ

ತನಿಂಬೆಗೆ ಆಗ್ರಹ

08

ವಾಸೀಜ್ಞಬೆಳೆಗಳಿಗೆ ನುಗ್ಗಿದ ಚರಂಡಿ ನೀರು:

ಕೆ.ನಾರಾಯಣಗೌಡ ಆಕ್ರೋಶ

03

ತಾಂತ್ರಿಕ ಅಧಿಕಾರಿ ಕೃಷ್ಣ ವಚಾಕ್

ರೈತ ಸಂಖ್ಯ ಪ್ರತಿಭಟನೆ

05

ಸಂಕಷ್ಟದಲ್ಲಿರುವವರಿಗೆ ನೇರವಾಗಿ:

ಬಸನಗೊಡ ಪಾಟೀಲ ಯತ್ನಾಳೆ

06

ಅಭಿ ಮುಂಜಾವು

ನಿಮ್ಮ ಒಳ್ಳಿಯ ತನವನ್ನು
ಸಾಬಿತುಪಡಿಸಲು ಪ್ರಯತ್ನಿಸಬೇಕಿ
ನಿಮ್ಮ ಮತ್ತೆ ವಿಶೇಷವಾಗಿದ್ದರೆ
ಸಮಯವೇ ನಿಮ್ಮನ್ನು
ಯೋಗ್ಯರನ್ನಾಗಿಸುತ್ತದೆ
-ಭಗವಾನ್ ಶ್ರೀಕೃಷ್ಣ
ನುಡಿಮತ್ತು

ಬಿಜೆಪಿಯ ಕೆಲವು ಖಾಲಿ ಟ್ರಂಕುಗಳು
ಶಬ್ದ ಮಾತ್ರ ಮಾಡುತ್ತವೆ: ಡಿಕೆಶ್

● ಪ್ರಜಾವಾಹಿನಿ-ಬೆಂಗಳೂರು



"ಬಿಜೆಪಿಯಲ್ಲಿ ಕೆಲವು ತನವನ್ನು ಖಾಲಿ ಟ್ರಂಕುಗಳೇ. ಅವು ಕೇವಲ ಶಬ್ದ ಮಾತ್ರ ಮಾಡುತ್ತವೆ. ಬರೀ ಶಬ್ದ ಮಾಡುವರು ಸಂಸ್ಥೆ ನ್ನೆಲ್ಲಿ ಮಾಡುತ್ತವು ಸಂಸ್ಥೆಯ ಹೀಗೆ ಮಾಡಿ ರಾಜ್ಯಕ್ಕೆ ಹತ್ತು ರಾಜ್ಯಾಯಿಯಾದರೂ ಅನುದಾನ ತೆಗೆದುಂಬಿದ್ದಂತೆ ಬರಲಿ" ಎಂದು ದಿಸಿದ್ದೀರು. ➡2

ಬ್ಯಾರಿಕೇಡ್ ಹಾರಿದ ಅಖಿಲೇಶ್ ಯಾದವ್

● ನವದಂಡಿ



ಸೋಮವಾರ ಬೆಳಿಗೆ ನವದಂಡಿಯಲ್ಲಿ ಭಾರತೀಯ ಬ್ಯಾಕ್ ನಾಯಕರು ಸಂಸತ್ತಿನಿಂದ ಭಾರತೀಯ ಚಾನ್ನಾವಾ ಅಯೋಗ್ ಕ್ಷೇತ್ರದಲ್ಲಿ ನಿರ್ವಹಿಸಿದ್ದ ಸಂಸಾರದ ಸಂಸದೆ ದಿನಲ್ಲಿ ಯಾದವ್ ಅವರು ಮಾಡಿದ್ದೀರು. ನಿಮ್ಮ ಪ್ರಜಾಪ್ರಭುತ್ವದ ಬಗ್ಗೆ ಪ್ರಜ್ಞಾನ್ ನ್ನು ಎತ್ತಿತ್ತಾಗುತ್ತಿದೆ. ಉತ್ತರ ಪ್ರದೇಶದಲ್ಲಿ 10 ಮೊದಲನೆಬ್ಬಾ ಸ್ವಾನೇಗಳಿಗೆ ಉಪಭೂತಾವಕ್ಸೆ ನಡೆಸಲಾಯಿತು. ಮತ್ತಾಗಳನ್ನು ಕಿರುದ್ದಲ್ಲಿ.

ಬಿಜೆಪಿಯಲ್ಲಿ ನಿರ್ವಹಿಸಿದ್ದೀರು. ➡2

● ಪ್ರಜಾವಾಹಿನಿ-ಬೆಂಗಳೂರು

This advertisement is for information purpose only and does not constitute an offer or an invitation or recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document.



DAVANGERE SUGAR COMPANY LIMITED

Davangere Sugar Company Limited ("Company" or "Issuer") was incorporated as 'Davangere Sugar Company Limited' on September 28, 1970, as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Mysore, Bangalore and consequently a certificate of commencement of business dated December 31, 1970, was issued to our Company. For details of changes in the registered office of our Company, see 'General Information' on page 38 of the Letter of Offer.

Registered Office: 73/1, Post Box Number 312, Shamanur Road, Davangere – 577 004, Karnataka, India;
Tel: +91 7019096626 / 6302999649 ; **Corporate Office:** No. 19, Shivashankar Plaza, 3rd floor, Richmond Circle, Lalbagh Road, Bengaluru - 560 027, Karnataka, India; **Tel:** +91 80 2227 2183; **E-mail:** cs@davangeresugars.com; **Website:** www.davangeresugar.com; **Contact Person:** Uma Singh, Company Secretary and Compliance Officer; **Corporate Identification Number:** L37100KA1970PLC001949

OUR PROMOTERS: GANESH SHIVASHANKARAPPA SHAMANUR, REKHA GANESH, ABHIJITH GANESH SHAMANUR, SHAMANUR SHIVASHANKARAPPA MALLIKARJUN, AKHILA G SHAMANUR, ANCHAL G SHAMANUR, SHAMANUR SHIVASHANKARAPPA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DAVANGERE SUGAR COMPANY LIMITED ("COMPANY") ONLY

ISSUE OF UPTO 48,92,39,202 EQUITY SHARES OF FACE VALUE ₹ 1/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 3.05 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 2.05 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 14,921.80 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON AUGUST 6, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 70 OF THE LETTER OF OFFER (LOF).

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE OPENS ON
THURSDAY, AUGUST 14, 2025

LAST DATE FOR ON MARKET RENUNCIATION OF
RIGHTS ENTITLEMENTS
MONDAY, AUGUST 25, 2025

ISSUE CLOSES ON
FRIDAY, AUGUST 29, 2025*

*Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Investor after the Issue Closing Date.

ASBA * | Simple, Safe, Smart way of Application – Make use of it !!! | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. For details on the ASBA process, please refer to the details given in ASBA form and Letter of Offer as well as refer to the section titled "Terms of Issue – Making of an Application through the ASBA process" on page 66 of the LOF. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

The Application Form can be used by the Eligible Equity Shareholders, as well as the Renouncees to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense account in case of resident Eligible Equity Shareholders holding shares in physical form as at Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account. Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein that the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders, making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Terms of the Issue- Making of an Application by Eligible Equity Shareholders, on Plain Paper under ASBA process" on page 68 of the LOF.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form. Our Company has opened a separate demat suspense escrow account (namely, DAVANGERE SUGAR COMPANY LTD RIGHTS ISSUE SUSPENSE ESCROW DEMAT ACCOUNT) ("Demat Suspense Account") on the basis of the Equity Shares which of the Eligible Equity Shareholder whose: (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

With respect to the Rights Entitlements credited to the Demat Suspense Account, Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by August 25, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

Making of an Application through the ASBA process

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=y&intmld=34. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demat funds should be available in such account for such an Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process.

Making of an Application by Eligible Equity Shareholders, on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of the SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company being Davangere Sugar Company Limited;
 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID;
 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
 5. Number of Equity Shares held at Record Date;
 6. Allotment option – only dematerialized form;
 7. Number of Rights Equity Shares entitled to;
 8. Number of Rights Equity Shares applied for within the Rights Entitlements.
 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
 10. Total number of Rights Equity Shares applied for;
 11. Total amount paid at the rate of ₹ 3.05 per Rights Equity Share;
 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained.
 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- For further details / requirements, please refer page 68 of the LOF.

REGISTRAR TO THE ISSUE

INTEGRATED
CORPORATE SOLUTIONS SIMPLIFIED

INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED

Telephone: +91 80-23460815 to 819; E-mail: irg@integratedindia.in; Website: www.integratedregistry.in; Contact person: S Giridhar / K Harsh; Investor grievance: irg@integratedindia.in; SEBI Registration No: INR000000544; Validity of Registration: Permanent

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any Pre-Issue/Post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole / first holder, Folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application as the case may be, was submitted by the Investor along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section titled "Terms of the Issue" on page 64 of the LOF.

